

Mitteilung an alle Anteilseigner der KMG Devere Fonds:

Anbei finden Sie die Information der Gesellschaft, folgende Wertpapiere sind betroffen:

LU0735943671 KMG Devere Managed High Yield - B USD CAP

Details können Sie der beigefügten Anlage entnehmen.

KMG SICAV-SIF

Société d'Investissement à Capital Variable - Fonds d'Investissement Spécialisé

88, Grand-Rue

L-1660 Luxembourg

R.C.S. Luxembourg No. B 139.130

(the « **Company** »)

**NOTICE TO SHAREHOLDERS OF
“deVere Managed High Yield Fund” (the “Sub-Fund”)**

This document is important and requires your immediate attention.

By this notice, the following important information is notified to the Shareholders of the Sub-Fund:

The Board of Directors has decided to add the following paragraph in the Section 5 Valuation Methodology of the Appendix of the Offering Document relating to the Sub-Fund:

“Due to the nature of the assets being structured notes, prices may be provided by each issuer of each corresponding financial instrument, faithfully representing market(s) performance(s) according to the Term Sheet of each structured note.”

A new Offering Document of the Company will reflect the above modification.

The above modification will come into force of the day of sending of the present Notice.

If you have any questions or concerns about the foregoing, please contact the Company or the AIFM, KMG Capital Markets Ltd.

Luxembourg, 22 February 2022.

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By order of the Board of Directors